

## SAIF Seminar Schedule 2023

<b>Date:</b>	<b>Topic:</b>	<b>Speaker:</b>	<b>Affiliation:</b>	<b>Type:</b>
2023-03-03	Tough talk: The Fed and the Risk Premia	<a href="#">Anna Cieslak</a>	Duke University	V
2023-03-08*	Inflation Forecasting from Cross-Sectional Stocks	<a href="#">Claire Yurong Hong</a>	SAIF, Shanghai Jiao Tong University	S
2023-03-10	Credit Crunches and the Great Stagflation	<a href="#">Alexi Savov</a>	New York University	V
2023-03-17	Risk preferences implied by synthetic options	<a href="#">Ian Dew-Becker</a>	Northwestern University	V
2023-03-24	Asymmetric Investment Rates	<a href="#">Lu Zhang</a>	The Ohio State University	V
2023-03-29*	Winners from Winners: A Tale of Risk Factors	<a href="#">Lingxiao Zhao</a>	Peking University HSBC Business School	S
2023-03-31	The Consequences of a Small Bank Collapse: Evidence from China	<a href="#">Zhen Zhou</a>	Tsinghua University	S
2023-04-07	The Invisible Hand of the State in Privatization	<a href="#">Jinfan Zhang</a>	CUHK (Shenzhen)	S
2023-04-12*	Bond Financing Channel of Monetary Policy: Evidence from Chinese Policy Bank Lending	<a href="#">Hao Zhou</a>	Tsinghua University	S
2023-04-14	Artificial Intelligence and Earnings Management	<a href="#">Zhao Jin</a>	CKGSB	S
2023-04-21	Hiding in Plain Sight: The Global Implications of Manager Disclosure	<a href="#">Richard B. Evans</a>	University of Virginia	V

2023-04-26*	Do Short-sale Constraints Restrict Negative Information Revelation? The Role of Institutional Sales	<a href="#">Hong Liu</a>	Washington University in St. Louis	S
2023-04-28	Mortgage, Monitoring, and Flood Insurance Disincentive	<a href="#">Zhongchen Hu</a>	CUHK (Shenzhen)	S
2023-05-10*	Competition and the Value of Innovation	<a href="#">Muhan Hu</a>	The University of Melbourne	S
2023-05-12	Mutual Fund Flows and Investor Disappointment	<a href="#">Feng Zhang</a>	Southern Methodist University	S
2023-05-17*	False Hopes: The Impact of National Leaders' Firm Visits on Industry Peers	<a href="#">Linxiang Ma</a>	The University of Melbourne	S
2023-05-19	Macroeconomic Announcements and the News that Matters Most to Investors	<a href="#">Martijn Boons</a>	Tilburg University	V
2023-05-24*	Social Ties, Comovements, and Predictable Returns	<a href="#">Dexin Zhou</a>	The City University of New York	S
2023-05-26	Whatever It Takes? The Impact of Conditional Policy Promises	<a href="#">Valentin Haddad</a>	UCLA	V
2023-05-31*	Talent Retention Risk and Corporate Investment	<a href="#">Miao Ben Zhang</a>	University of Southern California	S
2023-06-02	Social Priorities, Institutional Quality, and Investment: Theory and Evidence	<a href="#">Xiaoyun Yu</a>	SAIF, Shanghai Jiao Tong University	S

2023-06-07*	A Dynamic Model of Credit Rating Revision	<a href="#">Yiyao Wang</a>	SAIF, Shanghai Jiao Tong University	S
2023-06-09	Capital Concentration of the Bond Fund Industry and Bond Market Fragility	<a href="#">Yong Chen</a>	Texas A&M University	S
2023-06-14*	Over-Attributing Price Movements to Cash Flows	<a href="#">Jiacui Li</a>	University of Utah	S
2023-06-16	Do Mutual Funds Walk the Talk? Evidence from Fund Risk Disclosure	<a href="#">Jinfei Sheng</a>	University of California, Irvine	S
2023-09-15	International Trade Finance and Learning Dynamics	<a href="#">Shengxing Zhang</a>	London School of Economics and Political Science	S
2023-09-20*	The Role of Market Forces in Green Reckoning: Unveiling Reputational Penalties for Environmental Violations	<a href="#">Clara Zhou</a>	Macquarie University	S
2023-09-27*	Misconduct and Fundraising in Private Equity	<a href="#">Yiming Qian</a>	University of Connecticut	S
2023-10-11*	On the Directions, Paradigms and Methodologies of Financial Economic Research in China	<a href="#">Chun Chang</a>	SAIF, Shanghai Jiao Tong University	S
2023-10-13	Currency Risk Under Capital Controls	<a href="#">Xiang Fang</a>	University of Hong Kong	S
2023-10-18*	Data Selling and Fintech-Bank Collaborations	<a href="#">Yiyao Wang</a>	SAIF, Shanghai Jiao Tong University	S

2023-10-20	Do institutional investors mitigate social costs of privatization? Evidence from prisons	<a href="#">Eyub Yegen</a>	The Hong Kong University of Science and Technology	S
2023-10-25*	What Beauty Brings? Managers' Attractiveness and Fund Performance	<a href="#">Shiwen Tian</a>	SAIF, Shanghai Jiao Tong University	S
2023-10-27	Risk Premia, Subjective Beliefs, and Bundled Monetary Shocks	<a href="#">Paymon Khorrami</a>	Duke University	V
2023-11-01*	Do Consumers Distinguish Fixed Cost from Variable Cost? 'Schmeduling' in Two-Part Tariffs in Energy	<a href="#">Shuang Zhang</a>	Imperial College London	S
2023-11-03	Robust Stock Index Return Predictions Using Deep Learning	<a href="#">Andreas Neuhierl</a>	Washington University in St. Louis	V
2023-11-08*	Sovereign Defaults, Recovery Rates and Debt Sustainability	<a href="#">Hubert Kempf</a>	Université Paris-Saclay	S
2023-11-10	Household Debt Overhang and Human Capital Investment Student Loans and Labor Supply Incentives	<a href="#">Gustavo Manso</a>	University of California, Berkeley	V
2023-11-15*	Do Preemptive Rights Effectively Protect Minority Shareholders? Evidence from Chinese Listed Firms	<a href="#">Zhongzhi Song</a>	Shanghai Jiao Tong University	S
2023-11-17	Missing Financial Data	<a href="#">Markus Pelger</a>	Stanford University	V

2023-11-22*	Financing the Global Shift to Electric Mobility	<a href="#">Bo Bian</a>	University of British Columbia	S
2023-11-24	The Mandarin Model of Growth	<a href="#">Zheng Song</a>	Chinese University of Hong Kong	S
2023-11-29*	Macro Expectations and Financial Market Expectations: Are They Linked?	<a href="#">Xuemin Yan</a>	Lehigh University	S
2023-12-01	Speeches by the Fed Chair Are More Important Than FOMC Announcements: An Improved High-Frequency Measure of U.S. Monetary Policy Shocks	<a href="#">Eric Swanson</a>	University of California, Irvine	V
	The Macroeconomic Effects of the Federal Reserve's Conventional and Unconventional Monetary Policies			
2023-12-06*	Productivity Shocks and Inflation in Incomplete Markets	<a href="#">Qiushi Huang</a>	SAIF, Shanghai Jiao Tong University	S
2023-12-07*	Dissecting Corporate Culture Using Generative AI – Insights from Analyst Reports	<a href="#">Kai Li</a>	University of British Columbia	S
2023-12-08	Divestment and Engagement: The Effect of Green Investors on Corporate Carbon Emissions	<a href="#">John Matsusaka</a>	University of Southern California	S
2023-12-15	The Effect of Carbon Pricing on Firm Performance: Worldwide Evidence	<a href="#">Weikai Li</a>	Singapore Management University	S



2024-01-10\* Government Intervention in the Financial Market [Jiang Wang](#)

MIT & SAIF, Shanghai Jiao  
Tong University

**S**

*Note: Dates with asterisk (\*) indicate Wednesday brownbag seminar. V=virtual, S=on-site.*

[www.saif.sjtu.edu.cn](http://www.saif.sjtu.edu.cn)

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